Retirement...just as you planned it...
Discover the benefits of SFERS!

“Ready to Retire” Seminar
for Miscellaneous Members planning to retire within 5 years

This seminar covers:
- SFERS Defined Benefit Pension Plan
- SFDCP Defined Contribution 457(b) Voluntary Savings Plan
- Health Service System
- Social Security Benefits

Seminar Location:
Video Conference (invitation provided by email)
ENROLLMENT FORM – 2020 SFERS “READY TO RETIRE” SEMINARS

SFERS must receive the completed enrollment form by the seminar enrollment deadline. Please send your enrollment form by mail to: SFERS, 1145 Market Street, 5th Floor, San Francisco, CA 94103. We do not accept enrollment by phone, email, or fax. Space is limited. Enrollment is on a first-come, first served basis.

Guests are welcome (one per member). If your guest is a Miscellaneous Plan member, he/she must complete a separate enrollment form to receive a personalized retirement benefit estimate or service credit profile at the seminar. A $15.00 enrollment fee per attendee is required whether attendee is a member or a guest. Make check or money order payable to “SFERS” (please, NO CASH or CREDIT CARD). Write the last four digits of your social security number on the check or money order. If your check is returned by the bank, you will be charged $50.00* which must be paid before you enroll in any future seminar (*see Admin Code Sec. 10.13-1 for updated amount which may occur after issuance of this notice).

ATTENDANCE IS VOLUNTARY. Discuss with your supervisor or personnel officer in advance if the Memorandum of Understanding (MOU) covering your job class has provisions that address retirement seminar attendance.

Seminars are conducted by video conference. Once enrolled, you will receive an email invitation to join the seminar.

The seminar is offered in four one-hour sessions between 8:30 a.m. and 2:30 p.m., with morning and afternoon breaks. Lunch break is 12:00 p.m. to 1:00 p.m. Materials will be provided for download after the seminar. Members cannot exchange attendance with co-workers or another person. The enrollment fee will not be refunded to members who cannot attend; seminar materials will be mailed to you after the seminar date.

An enrollment confirmation letter will be sent to you according to the dates indicated below. Please allow up to five (5) business days after the confirmation deadline to receive your enrollment status. Enrollees will be notified in advance of seminar date changes (cancelled or rescheduled).

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2020 SFERS “READY TO RETIRE” SEMINAR ENROLLMENT FORM

Check all boxes that apply. Please print clearly. Keep a copy of this form for your records.

Member Name ____________________________________________ Job Class ________ Dept _____________
Mailing Address, City, State, Zip _____________________________________________________________________________
Soc Sec # (last 4 digits only) ____________________________ Phone Number (day)_____________________________
Special Accommodation (specify) ________________________________

Choose Only One Seminar

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<th>Location</th>
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Guest Name ____________________________________________ Amount $____________________
Your signature __________________________________________ Date ______________________

PLEASE MAIL COMPLETED ENROLLMENT FORM WITH CHECK ATTACHED TO: SFERS, 1145 Market Street, 5th Floor, San Francisco, CA 94103